

Delivery of Academies BETT 2008

Introduction

- The Academies Programme
- Academy Building Procurement
 - BSF Procurement
 - National Framework Procurement
- Funding
- ICT Procurement

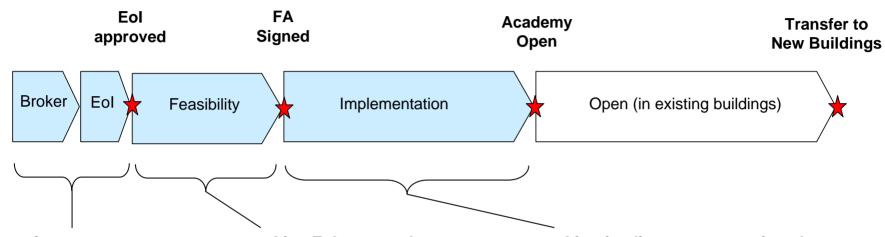
The Academies Programme

- Announced by the then Secretary of State, David Blunkett, in his March 2000 speech on transforming secondary education
- Independent schools providing free education to students of all abilities
- Overall, results in Academies are improving at four times the national rate, despite the challenges they face, being in the poorest areas, with double the average number of pupils on free school meals

The Academies Programme

- 125 'live' projects (open and in development)
- 46 Academies opened
 - 3 in 2002
 - 9 in 2003
 - 5 in 2004
 - 10 in 2005
 - 19 in 2006
- A target of 400 Academies

Delivery of an Academy



Start of process

Identify Academies and Sponsors

Ensure choice, diversity, access

Eol developed by Sponsor, with LA, supported by an Eol consultant from DCSF

Eol submitted to DCSF for ministerial approval

Academy included in LA estate planning.

After Eol approved

Project handed over from NPU to DU

Feasibility work: educational vision, school closure consultation, curriculum design, policy development, etc.

When project is feasible, Funding Agreement is signed by SoS

OBC developed by LA

After funding agreement signed

Principal and SLT are appointed

Implementation work: ICT, staffing plan developed, curriculum design finalised, supplier contracts set up, etc.

Transition planning

Pre-opening minor works (signage, décor).

Design Group works with LA/Bidders on new building design

Academy Building Procurement

Building Schools for the Future (BSF)

- Academies delivered by Local Education Partnership (LEP)
- Partnership between Local Authority (LA), Private Sector Partner (PSP) and PfS
- Delivery of new build, remodelled and refurbished schools across an estate together with an ICT managed service

National Framework

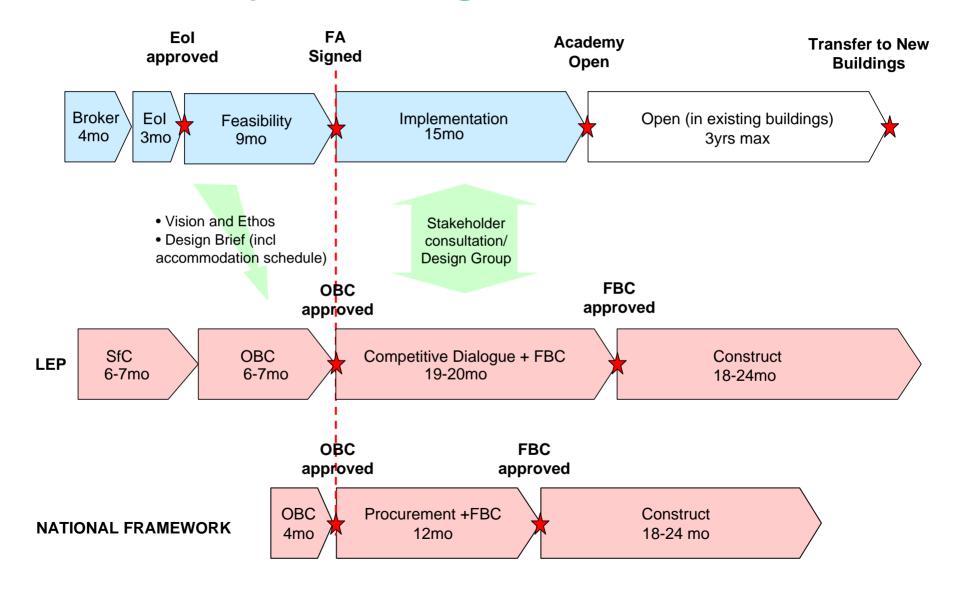
- 60 70 Academies where LEP will not meet timescale
- One School Pathfinders (OSPs)
- Small BSF Projects



Benefits of the New Model

- Delivers improved value for money
- Places building procurement with LA who has capacity to manage risk
- Allows Sponsors to focus on the delivery of education
- Provides for LA input for any value added services

Academy Building Procurement



BSF Procurement

- 5 Pathfinder Authorities
- 12 Wave 1
- 10 Wave 2
- 11 Wave 3
- 14 Wave 4
- Wave 5 just launched

BSF Procurement

- Advertise project in OJEU
- Pre qualify and long list potential bidders
- Select short list of three bidders
- Work with bidders to develop proposals for LEP & sample schemes
- Evaluate proposals and invite final bids
- Select a Preferred Bidder
- Finalise designs of sample schemes and finalise agreements
- Prepare FBC and secure DCSF approval for funds to be released
- Reach Financial Close, establish LEP and start work on site



Sample Schemes

- Academy identified within LA prioritised group of schools for BSF Wave
- Two sample schemes selected
 - One PFI
 - One D&B
- Sample scheme designs developed by three bidders in competition
- Sample schemes delivered first
- Non sample schemes delivered shortly after, but designs developed with LEP



Exclusivity

- LEP has exclusivity to develop future schemes
- Usually developed through two-stage approval process

National Framework Procurement

Announced on 3 November 2006

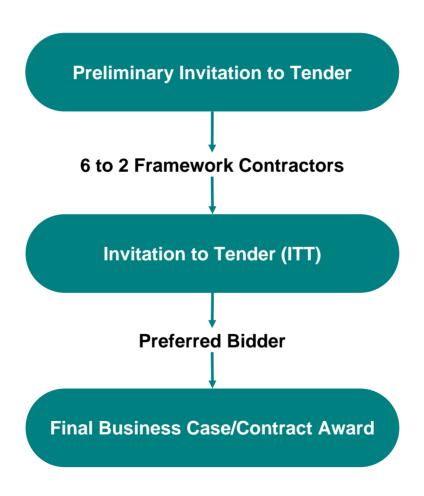
- Balfour Beatty
- Carillion
- Kier
- Laing O'Rourke
- Skanska
- Willmott Dixon

Each with a presence across the country

- North
- Midlands
- South West
- South East and London



National Framework Procurement



Capital Funding

BSF

- Academy identified within LA prioritised group of schools
- Gross floor area calculated using BB98 and pupils numbers
- 50% new build, 35% refurbishment, 15% minor works
- LAs agree locally how funding will be allocated

National Framework

- PfS assess sufficiency, suitability and condition
- Framework contractors will deliver for funding allocation set by DCSF/PfS

£/m2 and other allocations are the same for BSF and Framework projects

ICT

BSF

- Becta will provide advice to the Sponsor to develop their ICT Vision
- Academy Trust will buy into LEP managed service

National Framework

- Becta will provide advice to the Sponsor to develop their ICT Vision
- Education and Technical ICT Advisers will be appointed
- Academy Trust will buy off Becta Infrastructure Services Framework

PfS Academies Website

- For general guidance on the academies programme:
 http://www.partnershipsforschools.org.uk/current_projects_academies.htm
- For Guidance Documents, Template Documents and Tools to guide you through the building procurement process:

http://www.partnershipsforschools.org.uk/academies_guidance.htm

For Building Bulletin 98 Guidance Document:

http://www.teachernet.gov.uk/_doc/8104/H01254%20Building%20Bulletin%2098.pdf